

NOTICE OF SPECIAL MEETING OF
THE OKLAHOMA CAPITAL INVESTMENT BOARD
A PUBLIC TRUST

Pursuant to the Oklahoma Open Meeting Act (25 O.S. Section 311) notice is hereby given that the Oklahoma Capital Investment Board ("OCIB") shall hold a special meeting as follows:

Date: May 12, 2020
Time: 2:00 p.m.
Place: Telephonic (712) 432-5620 code 2005#

The following agenda items are to be considered at the meeting:

- A. Call to order.
- B. Report on attendance of directors.
- C. Report on issuance of notice of meeting and compliance with Open Meeting Act.
- D. Minutes of the September 24, 2019, OCIB meeting.
- E. Election of Officers.
- F. Update and consideration of action on the Oklahoma Capital Access Program.
- G. Consideration of engagement letter with Finley and Cook to perform FY 2020 audit.
- H. Executive session pursuant to 74 O.S. Section 5085.6(C) for the purpose of discussing proprietary information submitted in continuing response to OCIB's February 14, 1992, Request For Proposals for Venture Capital Funds, its June 18, 1993, Request For Proposals for Later Stage Venture Capital Funds, its December 15, 1995, Request For Proposals for Venture Capital Funds and its March 5, 2001 Request for Proposals for Venture Capital Funds as well as proprietary information related to OCAP lenders:
 - update and discussion of Oklahoma Equity Partners; and
 - update and discussion on other investments.
- I. Consideration of and action upon executive session matters requiring board action.
- J. Update and consideration of action on tax credit consortium.
- K. Discussion and consideration for the continued oversight and management of OCIB's portfolio of investments.
- L. Discussion and consideration of OCIB's budget for FY 2021.
- M. Reports.
- K. Old and new business.
- L. Announcements.
- M. Adjournment.

Schedule of regular meetings of the Board for calendar year 2020:

September 14, 2020	Tulsa, OK
December 7, 2020	Tulsa, OK

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, a true and correct copy of the above and foregoing agenda was posted in prominent public view at the principal office of OCIB at _____ o'clock ____ .m. on the _____ day of _____, 2020.

Devon L. Sauzek
President