



ANGEL INVESTING – AN OVERVIEW Seminar

Downtown Doubletree, Tulsa
November 12, 2008

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AGENDA

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|--------------------|---|
| 7:30 – 8:00 | Registration
Continental Breakfast |
| 8:00 – 8:25 | Welcome and Opening Remarks |
| Session I | |
| 8:25 – 9:00 | PowerPoint Presentation/Q&A – How Angel Financing Fits In |
| 9:00 – 9:25 | Panel #1 – Is Angel Investing Right for You |
| 9:25 – 9:55 | Panel #2 – Angel Portfolio Strategy |
| 9:55 – 10:15 | Break |
| Session II | |
| 10:15 – 10:40 | PowerPoint Presentation – Overview of Due Diligence |
| 10:40 – 11:10 | Panel #3 – Discussion of Due Diligence |
| Session III | |
| 11:10 – 12:00 | Panel #4 – Structuring the Deal |
| 12:00 – 1:00 | Lunch |
| Session IV | |
| 1:00 – 1:30 | PowerPoint Presentation – Valuation Methodologies
Explanation of Valuation Exercise –
Move to Breakout Rooms at 1:30 |
| 1:30 – 2:50 | Break-out Group Case Discussions
Case # 1 – Gunner Circuits
Case # 2 – Axado Pharmaceuticals, Inc.
Case # 3 – Analytic, Inc. |



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2:50 – 3:10	Break-out Group Case Presentations Valuation Presentations by a representative from each group
3:10 – 3:30	Panel #5 – Discussions of Case Studies and Valuation
3:30 – 3:45	Break
Session V	
3:45 – 4:00	PowerPoint Presentation– The Post Investment Relationship
4:00 – 4:45	Panel #6 – The Post Investment Relationship
4:45 – 5:00	Closing Comments
5:00 – 6:00	Cocktail Reception with Speakers and Participants